# **COVID-19 Vaccines**

Pipeline Update

**14 December 2020** 



### Who's Who?

#### **US Effort**

Operation Warp Speed (OWS): USG body responsible for strategic approach, coordination and resource allocation

**ACTIV**: NIH established public-private partnership for coordinating COVID-19 response

**COVPN**: NIH funded networks being utilized for COVID-19 Phase 3 trial design and execution

Increasing divide between US efforts and the rest of the world

#### **Global Effort**

<u>ACT-A</u>: Global collaboration to accelerate development, production and equitable access to new diagnostics, therapeutics and vaccines

- Vaccines: COVAX Facility (GAVI, CEPI, WHO)
- Diagnostics: FIND, Global Fund
- Treatment: Unitaid, Wellcome Trust
- Health Systems Strengthening: World Bank, Global Fund

**CEPI:** Global partnership to accelerate development of vaccines against emerging infectious diseases and enable equitable access

**GAVI:** Global vaccine alliance with goal of creating equal access to new and underused vaccines

<u>CONCVACT</u>: Africa Centres for Disease Control and Prevention Consortium for COVID-19 Vaccine Clinical Trials

## **COVID Vaccine Pipeline**

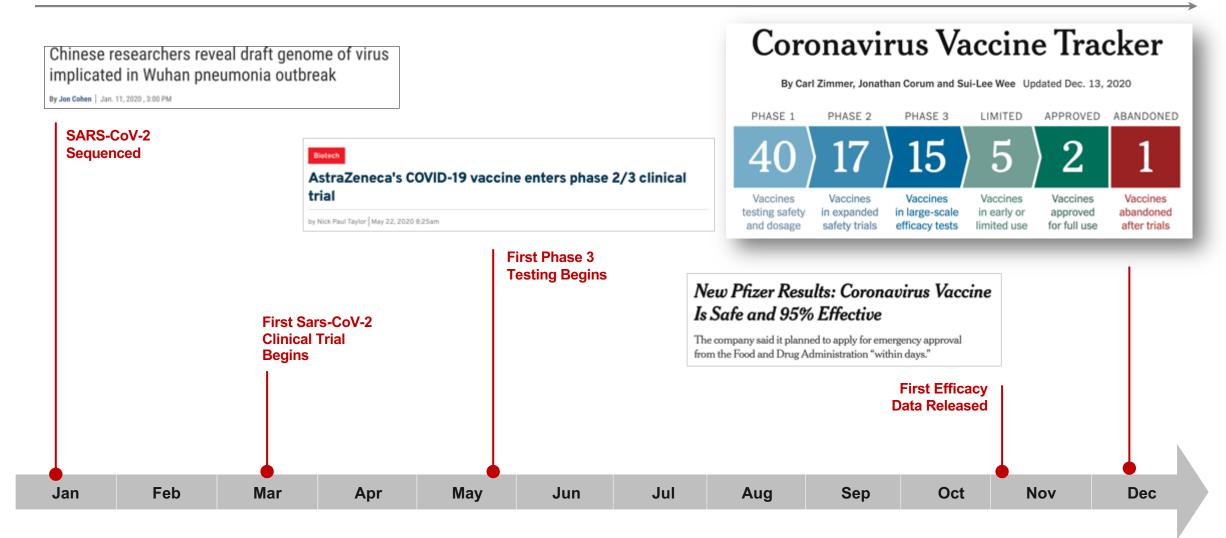
Sanofi*	J&J*	Pfizer	Moderna*	AZ/ Oxford*	Novavax∙	Inovio	Merck	Clover Bio- pharm	U. of Queens- land	CureVac	U of Hong Kong
France	USA	USA	USA	UK	USA	USA	USA/ Austria	China	Australia	German y	China
DNA	Viral Vector	mRNA	mRNA	Viral Vector	Protein	DNA	Viral Vector	Protein	Protein	mRNA	Viral Vector
Ph 1	Ph 3	Ph 2/3 Initial EUAs granted	Ph 3 Pending EUA review	Ph 3 Start 9/2020	Ph 2 Start 8/2020	Ph1	Pre- Clinical	Ph1	Ph1 Program halted in 12/2020	PH1	Pre- Clinical
US: 2.1B	US 1.45B	US 1.9B	US 2.48B	US 1.2B CEPI 750M EU 923M	US 1.6B CEPI 388M	US 83M CEPI 17.3M EU 5M	US 38M	CEPI 3.5M	CEPI 10.6M	CEPI 8.3M EU 421M	CEPI 620K

**Overlapping USG and COVAX investments** 

**USG Funding**\*Operation Warp Speed Finalist

**COVAX Portfolio** 

## **An Unprecedented Timeline**





### Vaccine Platform Refresher

**DNA-based vaccines** work by inserting synthetic DNA of viral gene(s) into small DNA molecules (called plasmids). Cells take in the DNA plasmids and follow their instructions to build viral proteins, which are recognized by the immune system, and prepare it to respond to disease exposure

**SANOFI** 



**Viral vector vaccines** insert a gene for a viral protein into another, harmless virus (replicating or nonreplicating), which delivers the viral protein to the vaccine recipient, triggering an immune response.









RNA vaccines introduce an mRNA sequence coded for a disease-specific antigen. Once this antigen is reproduced within the body, it is recognized and triggers an immune response







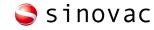
**Subunit vaccines** introduce a fragment of the virus into the body. This fragment is enough to be recognized by the immune response and stimulate immunity.





**Inactivated vaccines** consist of the whole virus. which has been killed with heat or chemicals so it

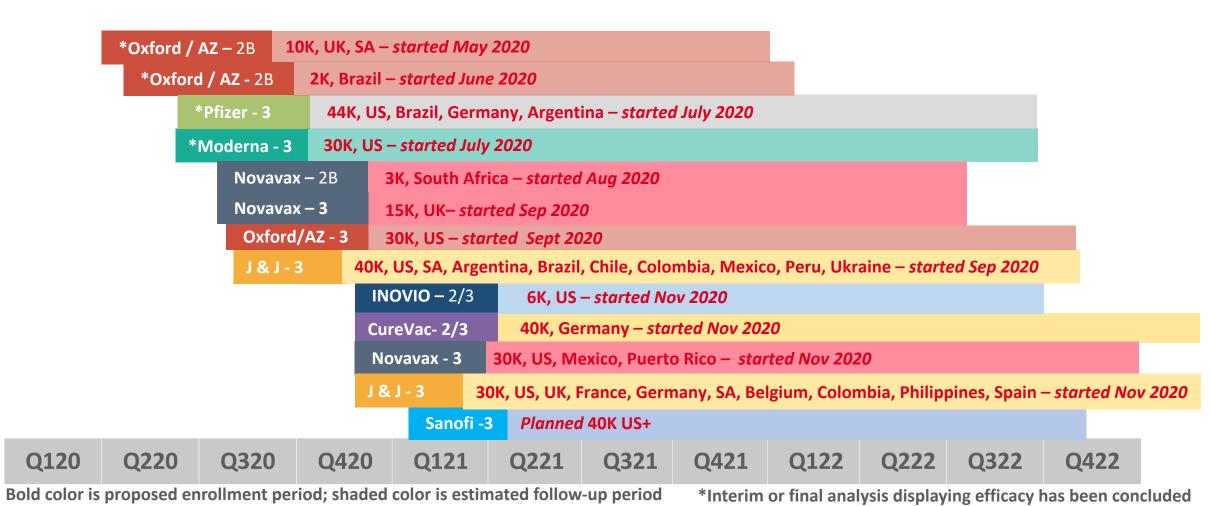
can't cause illness.



Live attenuated vaccines are made up of whole viruses that have weakened in a lab. They tend to elicit a stronger immune response than inactivated vaccines.

### The Race to Efficacy Data

Experts estimate that in each trial, ~150 infections will be required to demonstrate 60% efficacy with statistical significance. Speed of enrollment and rate of infection will determine when efficacy data will be available



# **Pipeline Highlights**









The UK, Bahrain, Canada, Kuwait and Mexico granted emergency use authorization to the Pfizer-BioNTech vaccine, with Saudi Arabia granting full approval. On December 11<sup>th</sup>, the FDA approved the vaccine for emergency use in the US and inoculations are set to begin within days. The vaccine is also pending regulatory review in India.

Moderna applied to the FDA and the European Medicines Agency for emergency authorization of its coronavirus vaccine on November 30<sup>th</sup> and December 1<sup>st</sup>, respectively. The company will also begin testing its vaccine in 12 to 17-year-olds this month in a 3000-person phase 2/3 trial in the US.

Full results published on December 8<sup>th</sup> in the Lancet reveal that AstraZeneca and University of Oxford's vaccine is safe and 70% effective in preventing infection, with efficacy ranging from 62% to 90% based on dose. The Serum Institute has applied for emergency use authorization of the AZD1222 vaccine in India.

- UAE & Bahrain approved Sinopharm/Beijing Institute of Biological Products inactivated vaccine
- Sanofi-GSK vaccine delayed till late 2021 after early-phase data revealed reduced immunogenicity in older adults
- Clinical development of University of Queensland candidate abandoned following false-positive HIV results in some participants

# **COVID Authorization Approval Status**

Pfizer- BNT162b2 Bahrain, Kuwait, Mexico \*CanSino Bio- Ad5-nCoV China \*Gamaleya - Sputnik V Russia **Emergency Use** Authorization (EUA) \*Vector Institute -EpiVacCorona \*Products approved for Russia limited/ early use in advance \*Sinovac- CoronaVac Approva of Phase 3 data China \*Sinopharm- Unnamed China **EUA by Stringent** Pfizer- BNT162b2 **Regulatory Authority** UK, Canada, US Sinopharm- BBIBP-CorV United Arab Emirates, Bahrain **Full Approval** Pfizer- BNT162b2 Saudi Arabia

mRNA vaccine
No previously licensed
vaccine

Adenovirus type 5 viral vector

No licensed vaccine

Inactivated virus vaccine

IPV, Hep A, Rabies

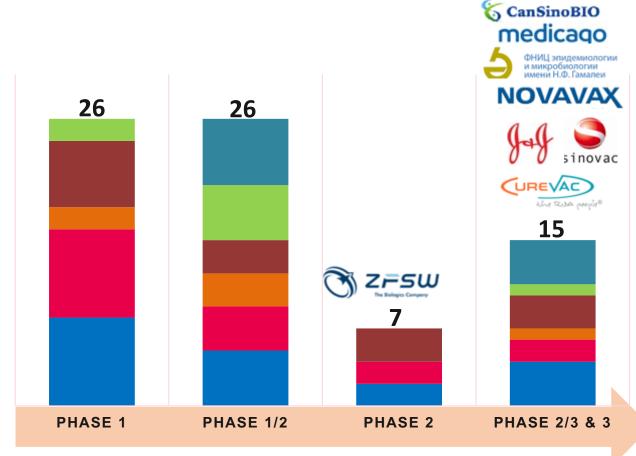


## **COVID Vaccine Pipeline Diversity**



- mRNA
- DNA
- Protein subunit
- Inactivated Virus
- Other





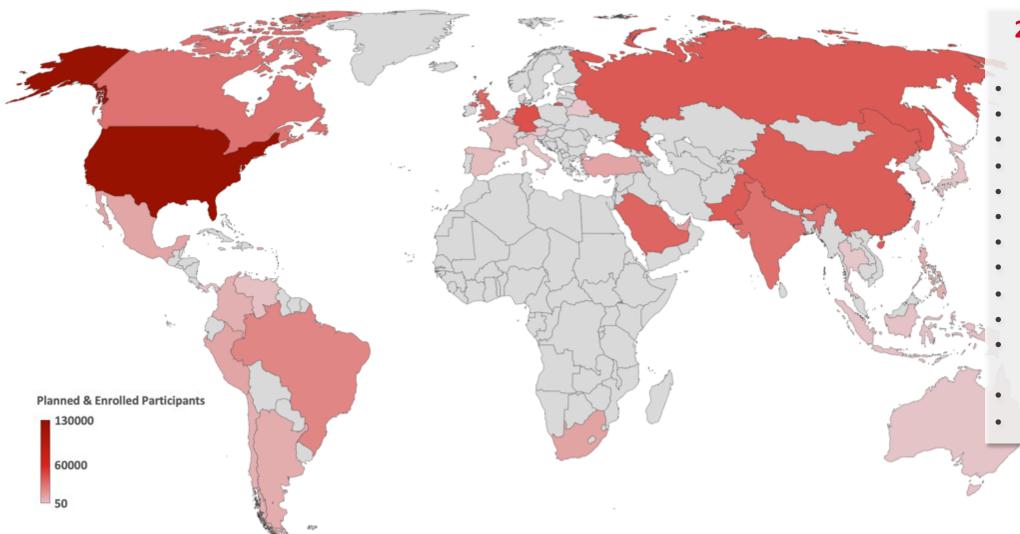




moderna

## **Planned Clinical Trials**

#### December 2020



#### 2020 Ph3 Studies

- Moderna- Ongoing
- AstraZeneca- Ongoing
- Pfizer- Ongoing
- Sinopharm- Ongoing
- J&J- Ongoing
- SinoVac- Ongoing
- CanSino Bio- Ongoing
- Sinopharm- Ongoing
- Novavax- Ongoing
- Gamaleya Ongoing
- Bharat Biotech-Ongoing
- Anhui Zhiefi- Ongoing
- Sanofi- Planned



### **AVAC** Resources

- COVID Vaccine Overview/Cheat Sheet on Platforms and Products
- <u>Advocates Guide to the risks, benefits, and potential opportunities and complications of expedited</u>
  COVID vaccine research
- Regulatory Approval Primer for Vaccine Advocates
- Advocate's Guide to COVID-19 Vaccine Access
- New York Times Coronavirus Vaccine Tracker
- US FDA Guidance Document for Development and Licensure of Vaccines to Prevent COVID-19
- COVID-19 Pipeline
- COVID Mythbusters
- COVID Resources

